

Castle Grove Insurance Professional Indemnity Quotation Form

Please complete as fully as possible and fax back to

01438 723502

The completion of this form does not bind the Proposer to purchase insurance, nor does it bind Underwriters to give insurance. Any information given will only be passed to Underwriters for the purpose of providing a quotation and will be treated as confidential.

1)

Name			
Business Name (if applicable)			
Address			
Telephone No			
Email			
Date Business Established	/	/	

2) Details of all Principals, Partners and Directors

Name	Age	Qualifications/Experience

3) Full Description of Activities, with percentage breakdown (estimated if no historical data):

	%
	%
	%
	%
	%
	%

4)

	UK	USA/Canada	Other	Total
Total Gross Fees in last financial year	£	£	£	£
Estimated Gross Fees for next financial Year	£	£	£	£
Largest Fee from any one client	£	£	£	£

5) Details of the 3 largest contracts in the last 5 financial years (give details of current projects if new business)

Client	Description	Contract Value	Fee
1		£	£
2		£	£
3		£	£

6)

Have any claims in respect of the risks to which this form relates ever been made against the business or any of the Principals, Partners or Directors?

*YES/NO

Are any of the Principals, Partners or Directors, AFTER FULL ENQUIRY, aware of any circumstance which might give rise to any such claim?

*YES/NO

Has any proposal in respect of the risks to which this form relates ever been declined or has any such insurance ever been cancelled or renewal refused?

*YES/NO

*Delete as applicable

If YES to any question, please provide details below and/or on a separate sheet if required.

7) Other material information

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8) Does the firm currently hold Professional Indemnity Insurance? YES/NO

What Limit of Indemnity do you require?	£
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Name of current insurers	
Name of your broker	
Renewal date	
Limit of indemnity	
Premium	
Excess	

Castle Grove Insurance is a trading name of Castle Grove Insurance Services Ltd
Registered in England and Wales. Company Registration No: 4806370
Registered Address: Caxton Point, Caxton Way, Stevenage, Herts SG1 2XU
Authorised and regulated by the Financial Services Authority